

ICICI Prudential Asset Management Company Limited

Corporate Identity Number: U99999DL1993PLC054135

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001.

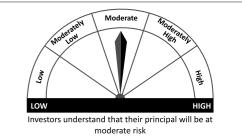
Corporate Office: One BKC 13th Floor, Bandra Kurla Complex, Mumbai - 400051. Tel: +91 22 2652 5000, Fax: +91 22 2652 8100, website: www.icicipruamc.com, email id: enquiry@icicipruamc.com Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400063. Tel: 022 2685 2000 Fax: 022 26868313

Notice for ICICI Prudential Fixed Maturity Plan - Series 76 - 1135 Days Plan Z (the Scheme)

This Product is suitable for investors who are seeking*:

Short Term savings solution

A Debt Fund that seeks to generate income by investing in a portfolio of fixed income securities/debt instruments maturing on or before the maturity of the Scheme.



*Investors should consult their financial advisers if in doubt about whether the product is suitable for them

NOTICE-CUM-ADDENDUM is hereby given to all the investors of the Scheme, in terms of enabling provisions of Regulation 33(4) of SEBI (Mutual Funds) Regulations, 1996, for rolling over (extension of maturity date) of the Scheme. Pursuant to provision to Regulation 33(4) of SEBI (Mutual Funds) Regulations, 1996, it is proposed to roll over (extend the maturity date) the Scheme to April 02, 2019. The existing maturity date is May 30, 2018. The details and material terms of such roll over (extension of maturity date) are as follows:

1. Purpose - The purpose of the roll over (extension of maturity date) is to continue to benefit from the prevailing yields in the fixed income market taking into consideration the current economic and regulatory environment.

Period - 307 days, Accordingly, the revised maturity date of the Scheme will be April 02, 2019. 2.

Extended Maturity Date - April 02, 2019 (or immediately following business day if the maturity date falls on a non-business day.)

4. Date of Roll over - May 31, 2018 (or immediately following business day if the maturity date falls on a non-business day.)

5. Terms of roll over (extension of maturity date) - Upon roll over of the Scheme, certain provisions of the Scheme stand modified. The existing and modified provisions are stated below:

Sr. No.	Particulars	Existing provisions				Modified provisions							
1.	Asset Allocation	Under normal circumstances, the asset allocation of the Scheme and the credit rating of the instruments would be as follows:					Under normal circumstances, the asset allocation of the Scheme and the credit rating of the instruments would be as follows:						
		Instruments		e allocations otal assets)		Risk rofile	Instruments			allocation tal assets)			
			Maximu	m Minimum	High/M	edium/Low			Maximum	Minimun	n High/Me	dium/Low	
		Debt Instrument including Government Se	ecurities 100	80	Low to	o medium	Money Market Instrun	nents	100	60	s Ris Pro h High/Med Low to Low to Low to l loan Securitiz % of the net as A - 40% - 60 over and will above or high or taking int in Certificate of vernment Securities above or high ernment Securities above or high of these instart (iii) in anticipa CDs/CPs of dein y invest in Cen of these instart (iii) in anticipa CDs/CPs of dein y invest in Cen of danager shall where the dev	medium	
		Money Market Instruments	20	0	Low to	o medium	Debt Instrument* inclu	uding Government Securi	ties 40	0	Low to	medium	
		Note: The Scheme will not have any exposure to derivatives. If the Scheme decides to invest in securitized debt (Single loan and/or Pool loan Securitized debt), it could be upto 25% of the corpus of the Scheme.				to invest in the corpus of	of *If the Scheme decides to invest in securitized debt (Single Ioan and/or Pool Ioan Securitized debt), it						
		The Scheme will have exposure in the following instruments:					could be upto 25% of the corpus of the Scheme. The cumulative gross exposure in any of the above cases will not exceed 100% of the net assets of the						
		Credit Rating					Scheme.						
		Instruments			A		The Scheme will have	exposure in the following	instruments:				
		NCDs			100%				Credit Rating		s Risi Profi h High/Medi Low to m Low to m Low to m Low to m I loan Securitize 0% of the net ass A A - 0% of the net ass A A A A A A A A A A A A A A A A A A A A A A A A A A A <tr< td=""><td>A1+</td></tr<>	A1+	
			Convertisional Data		100 /0		Instruments						
		The Scheme will not have any exposure to The tenure of the Scheme is 1135 Days from		otmont			NCDs			35		-	
					a ao indiaa	tod above or	CPs		6		-	0 - 65%	
	1. The Scheme shall endeavour to invest in instruments having credit rating as indicated above or higher.				April 02, 2019. The Scheme will not have any exposure to Securitised Debt.								
		 In case instruments/securities as indicated above are not available or taking into accour risk - reward analysis of instruments/securities, the Scheme may invest in Certificate of Deposit (CDs) having highest ratings/CBLOs/Government Securities/T-Bills/Repo and Reverse Repo i Government Securities. All investment shall be made based on the rating prevalent at the time of investment. In cas instrument/securities are rated by more than one rating agency, the most conservative rating would be accounted at the time of a securities are rated by more than one rating agency. 											
							risk - reward analysis of instruments/securities as indicated above are not available of taking into account (CDs) having highest ratings/CBLOs/T-Bills/Repo and Reverse Repo in Government Securities. Such deviations may exist till the time suitable NCDs/CPs of desired credit quality are not available.						
						nent. In case							
		 a be considered. In case of downgrades of a particular instrument, the Fund Manager shall endeavor to rebalance the portfolio on a best effort basis within 30 days, provided such a rebalancing is possible on risk reward analysis. 4. The Scheme would not invest in unrated securities (except CBLOs/Government Securities/T-Bills/ Repo and reverse Repo in Government Securities) and derivatives. 5. Post New Fund Offer period and towards the maturity of the Scheme, there may be higher allocation to cash and cash equivalent. 6. In the event of any deviations from the ceiling of credit ratings specified for any instrument, the same shall be rebalanced within 30 days from the date of the said deviation. 					 ation t, the b. An investment shall be made based on the fulling prevalent at the time of investment. In case securities/instruments are rated by more than one rating agency, the most conservative rating would be considered. In case of downgrades of a particular instrument, the Fund Manager shall rebalance the portfolio on a best effort basis within 30 days, provided such a rebalancing is possible on risk reward analysis. 4. The Scheme would not invest in unrated securities (except CBLOs/Government Securities/T-Bills/ Repo and Reverse Repo in Government Securities) and derivatives. 5. Post roll over and towards the revised maturity of the Scheme, there may be higher allocation to cash and cash equivalent. 						
2. Maturity Provision 6. Other details of the Schem	7. Securities with rating A shall include A+ and A					6. In the event of any deviations from the floor and ceiling of credit ratings specified for any instrument, the same shall be rebalanced within 30 days from the date of the said deviation.							
		8. Further, the allocation may vary during	the tenure of the	Scheme. Some	of these in	nstances are:	s are: 7. Securities with rating A shall include A+ and A						
		(i) coupon inflow; (ii) the instrument is called or bought back by the issuer (iii) in anticipation of any adverse credit event. In case of such deviations, the Scheme may invest in Certificate of Deposits (CDs) having highest ratings/CBLOs/Government Securities/Reverse Repos and Repo in Government Securities/T-Bills.				e of Deposits Government	 f any osits ment 8. Further, the allocation may vary during the tenure of the Scheme. Some of these instances are: (i) coupon inflow; (ii) the instrument is called or bought back by the issuer (iii) in anticipation of any adverse credit event. Such deviations may exist till the time suitable NCDs/CPs of desired credit quality are not available, and incase of such deviations the Scheme may invest in Certificates of 						
		There would not be any variation from the intended portfolio allocation as stated in the launch Scheme Information Document/Key Information Memorandum on the final allocation, except as specified in point noor 1, 2, 2, 5, 6, and 8					Deposits (CDs) having highest rating/CBLOs/Reverse Repos and Repo in Government Securities/						
		point nos. 1, 2, 3, 5, 6 and 8. In the event of any deviation from the asset	allocation stated at	ove, the Fund	Manager sh	all rebalance	There would not be any variation from the intended portfolio allocation as stated above on the final allocation, except as specified in point nos. 1, 2, 3, 5, 6 and 8.						
		the portfolio within 30 days from the date of						•		ve the Fund	Manager sh	all rebalance	
		account of the conditions stated in point 1, 2, 3 and 8 above.					In the event of any deviation from the asset allocation stated above, the Fund Manager shall rebalance the portfolio within 30 days from the date of such deviation except in case where the deviation is on account of the conditions stated in point 1, 2, 3, and 8 above.						
2.	Maturity Provision	The tenure of the Scheme will be 1135 Days from the date of allotment.					The tenure of the Scheme will be 307 days from the date of roll over and will mature on April 02, 2019.						
6. Othe	r details of the Sche						td.**	INE895D08568 8.85	CRISIL AAA	45	450.01	3.03%	
6. Other details of the Sch The Net assets under manage		ement under the Scheme and the Net Asset Value (NAV) as on 8th May, 2018 of different				Zero Coupon Bonds/Deep Discount Bonds					Nil		
pians/op													
	Partic		NAV	AUM (₹)									
	rudential Fixed Maturi	ty Plan - Series 76 - 1135 Days											

Plan Z - Direct Plan Dividend Option	n Z - Direct Plan Dividend Option 12.6					50,507		
ICICI Prudential Fixed Maturity Plan - Plan Z - Direct Plan Cumulative Optic	12.6	6268	997,035,387					
ICICI Prudential Fixed Maturity Plan - Plan Z - Cumulative Option	Series 76 - 113	5 Days	12.5	5894	492,44	13,010		
ICICI Prudential Fixed Maturity Plan - Plan Z - Dividend Option	12.5	5894	240,458					
Investors can also obtain Scheme's latest NAV from the website of AMFI i.e www.amfiindia.com.								
The portfolio of the Scheme as on April 30, 2018 is also produced below for the information of the investor:								
ICICI Prudenti	ICICI Prud ial Fixed Maturi	ty Plan - S	eries 76 - 1135	5 Days Plan	Z			
	Portfolio a	s on April	30, 2018					
Company/Issuer/Instrument Name	ISIN	Coupon	Industry/ Rating	Quantity	Exposure/ Market Value	% to Nav		

8.09

8.25

9.13

9.05

8.25

INE261F08493

INE121A07LV6

INE514E08CM0

Deposits					
(maturity not exceeding 91 days)				Nil	Nil
Deposits (Placed as Margin)				Nil	Nil
Money Market Instruments				1693.80	11.39%
CPs and CDs				1693.80	11.39%
Yes Bank Ltd.**	INE528G16N88	ICRA A1+	1700	1693.80	11.39%
Treasury Bills				Nil	Nil
CBLO				2894.92	19.46%
Net Current Assets				1031.13	6.93%
Total Net Assets				14875.55	100.00%

Non-Convertible debentures/Bonds & Zero Coupon Bonds/Deep Discount Bonds are considered as Traded based on the information provided by external agencies.

The scheme has not transacted in Credit Default Swaps.

** Thinly Traded/Non Traded/Illiquid Securities.

Net Current Assets is adjusted to the extent of short derivatives positions, if any.

For the Instrument/security whose final ISIN is yet to be assigned, disclosure of ISIN has been made as per the details provided by external agencies.

Investors can also obtain Scheme's latest monthly portfolio holding from the website of AMC i.e. www.icicipruamc.com.

Investors are requested to note that during the roll over, the portfolio of the Scheme may be liquidated only to the extent of redemptions/switch-outs requirements under the Scheme and the portfolio may be held/changed depending on the Scheme's investment strategy/prevailing market factors.

Please note that pursuant to SEBI circular No. Cir/IMD/DF/15/2014 dated June 20, 2014 read with Regulation 39(2)(c) of SEBI (Mutual Funds) Regulations, 1996 the Scheme would not be rolled over in case any of the below mentioned conditions are not fulfilled during the roll over process:

1. the Scheme shall have a minimum of 20 investors

2. the assets under management (AUM) of the Scheme is atleast ₹ 20 crore

In case any of the above conditions is not fulfilled, the scheme shall be deemed to have matured on the maturity date.

Further, the investors are also requested to note that in case single investor accounts for more than 25% of the corpus of the Scheme post the roll-over, the roll-over application would be effective only to the extent of 25% of the corpus of the Scheme. The extent of exposure in excess of the stipulated 25% limit would be liable to be rejected and consequently such exposure over 25% limit will be refunded.

All the other provisions of the Scheme Information Document (SID)/Key Information Memorandum (KIM)/addenda except as specifically modified herein above remain unchanged. Please refer to the Statement of Additional Information, for updated taxation provision. For more information, you may also consult your tax or financial advisor.

(₹ Lakh)

9255.70

8805.69

Nil

8805.69

2351.01

2272.08

1471.55

1400.90

1310.15

Nil

450.01

450.01

62.22%

59.20%

Nil

59.20%

15.80%

15.27%

9.89%

9.42%

8.81%

Nil

3.03%

3.03%

As an investor of the Scheme, you may choose to indicate your consent in the approval slip available on our website viz. www.icicipruamc.com. The approval slip can be submitted either at the nearest branch of ICICI Prudential Asset Management Company Ltd. or at any of the service locations of Computer Age Management Services Private Limited. Alternatively, you may also provide your consent to roll over by writing to us at trxn@icicipruamc.com through your email id registered with us. In case you do not consent to the said changes, your investment under the Scheme shall be redeemed at applicable NAV on the existing maturity date. If the units are held in dematerialized form, investors are requested to contact their Depository Participant.

The cut-off time to submit the approval slip or send the consent mail for the rollover is 6 p.m. on the maturity date. Any request received after 6 p.m. will not be processed. Please note that the approval slip or the mail should have Investor's name, folio number and the Scheme name, failing which the roll over request may not be accepted.

In view of the individual nature of the implications, each Unit holder is advised to consult his or her own tax advisors/financial advisors with respect to the specific amount of tax and other implications arising out of his or her participation in the Resetting the maturity of the Scheme.

The Trustee/AMC reserves the right to change/modify the provisions mentioned above at a later date.

This Notice-cum-Addendum forms an integral part of the SID/KIM/addenda of the Scheme of ICICI Prudential Mutual Fund, as amended from time to time.

CRISIL AAA

CRISIL AAA

ICRA AA

CRISIL AA+

CRISIL AAA

235

227

147

140

131

For ICICI Prudential Asset Management Company Limited

Place : Mumbai

Debt Instruments

NABARD **

Listed/Awaiting Listing

On Stock Exchanges

Government Securities

Zero Coupon Bonds/

Deep Discount Bonds

Privately Placed/unlisted

Non-Convertible debentures/Bonds

Cholamandalam Investment And Finance Company Ltd. **

Export-Import Bank Of India **

Non-Convertible debentures/Bonds

Power Finance Corporation Ltd. ** INE134E08HI4

Tata Capital Financial Services Ltd.** INE306N07740

Date : May 17, 2018

Sd/-Authorised Signatory

CALL MTNL/BSNL: 1800 222 999 • Others : 1800 200 6666 • Or, apply online at www.icicipruamc.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.